Mortgage Enquiry Form

Personal Details	1st Applicant	2nd Applicant
Title Mr/Mrs/Miss/Ms/Other		
Forename(s) – as shown on ID		
Surname		
Date of birth (DD MM CCYY)		
Marital Status	Married \ Single Divorced \ Separated	Married \ Single Divorced \ Separated
No. of dependent children with their DOB		
Nationality		
Current address		
Postcode		
Residential status	Homeowner (Mortgage) Homeowner (Mortgage free) Living With Family/Friend Renting privately	Homeowner (Mortgage) Homeowner (Mortgage free) Living With Family/Friend Renting privately
When did you move to this address?		
Are you on the electoral roll at this address?	Yes \ No	Yes \ No
Previous address(es) (if less than three years at current address)		
Postcode		
Previous Address	Homeowner (Mortgage) Homeowner (Mortgage free) Living With Family/Friend Renting privately	Homeowner (Mortgage) Homeowner (Mortgage free) Living With Family/Friend Renting privately
Time at previous address? (3yr history required)		

Personal Details

	1st Applicant	2nd Applicant
Home telephone number		
Mobile telephone number		
E-mail address		
Are you a smoker?	Yes \ No	Yes \ No

Income & Employment

	1st Applicant	2nd Applicant
Employment type	Employed	Employed
	Self employed	Self employed
	Retired	Retired
	Not employed	Not employed

Employment

	1st Applicant	2nd Applicant
Name of Company/Business		
Contract Type: Permanent, Probationary, Subcontract		
Start date		
Position Held		
Gross Basic Annual Income		
Gross Guaranteed Additional Income (Regular Overtime & Allowances)		
Non-guaranteed Additional Income: (Bonus & Commissions)		

Self-Employment

	1st Applicant	2nd Applicant
Name of Company/Business		
Structure of Company: Soletrader, Partnership, Ltd Company		
% Share of Business		
No.of years of Company Accounts available		
Company Net Profit Before Tax - latest year		
Company Net Profit Before Tax - prior year		
Total Annual Income Before Tax - latest year (from your Personal Tax Calculation)		
Total Annual Income Before Tax - prior year (from your Personal Tax Calculation)		

Unsecured Financial Credit Commitments / Loans/ Credit cards / Child maintenance / HP Agreements

	Credit Commitment 1	Credit Commitment 2	Credit Commitment 3
Commitment type			
1st or 2nd Applicant			
Lender			
Monthly Payment			
Outstanding Balance			
End Date			
To be repaid before completion?	Yes \ No	Yes \ No	Yes \ No

Mortgage Requirements / Loan Details

Existing Mortgage Details

Mortgage Requirements / Loan Details	Existing Mortgage Details
First time buyer, Next time buyer or Remortgage?	Current Lender
Residential or Buy to Let	Amount Outstanding
Monthly payment	Rate %
Purchase price / valuation	Monthly payment
Loan required	Rate Type: Fixed, Tracker / Variable
Term in years	Rate End Date
Capital Repayment or Interest Only	Redemption Penalties
Rate Duration(e.g. 2yr, 3yr, 5yr)	Term Remaining
Mortgage Type Preferences (if any)	Capital Repayment or Interest Only
Property Type	Level of arrears (if any)

If you wish to increase your borrowing please confirm:

Additional borrowing required?	Yes \ No	Amount required	£
Purpose (home improvement, debt consolidation etc)			
Have you ever had adverse credit issues or a mortgage loan refused? (Please use the notes section for further details)	Yes \ No		

Additional Information: